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Attorneys for JPMorgan Chase Bank, N.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,)	Case No. 08-13555 (JMP)
Debtors.)	
LEHMAN BROTHERS HOLDINGS INC. and)	Adversary Proceeding
OFFICIAL COMMITTEE OF UNSECURED)	
CREDITORS OF LEHMAN BROTHERS)	No. 10-03266 (JMP)
HOLDINGS INC.,)	
Plaintiff and)	
Plaintiff Intervenor,)	
-against-)	
JPMORGAN CHASE BANK, N.A.,)	
Defendant.)	

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that **JPMORGAN CHASE BANK, N.A.** ("JPMorgan"), a creditor of the above-named debtors and defendant in the captioned proceeding, hereby appears, along with Wachtell, Lipton, Rosen & Katz, who has previously filed an appearance, in the captioned proceeding by its undersigned counsel and requests, pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, that all notices given or required to be

given in connection with the captioned proceeding, and all papers served or required to be served in connection therewith, be given and served upon:

John M. Callagy, Esq.
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PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in the proceeding whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

This appearance and request for notice and service of papers is not, and may not be deemed or construed to be, a consent to jurisdiction of the Bankruptcy Court over JPMorgan. Further, this appearance and demand for notice and service of papers is not, and may not be deemed or construed to be, a waiver of any of JPMorgan's substantive or procedural rights, including without limitation: (i) JPMorgan's right to have final orders in non-core matters entered only after *de novo* review by a District Court; (ii) JPMorgan's right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) JPMorgan's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs or recoupments to which JPMorgan is or may be entitled under any agreement, in law or in

equity, which rights, claims, actions, defenses, set-offs and recoupments JPMorgan expressly reserves.

Dated: New York, New York
May 2, 2011

KELLEY DRYE & WARREN LLP

/s/ John M. Callagy
John M. Callagy

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